



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 June 2025

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: China Construction Bank Corporation

Date Submitted: 03 July 2025

### I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	00939	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	240,417,319,880	RMB	1	RMB	240,417,319,880	
Increase / decrease (-)	0			RMB	0	
Balance at close of the month	240,417,319,880	RMB	1	RMB	240,417,319,880	

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	601939	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	9,593,657,606	RMB	1	RMB	9,593,657,606	
Increase / decrease (-)	11,589,403,973			RMB	11,589,403,973	
Balance at close of the month	21,183,061,579	RMB	1	RMB	21,183,061,579	

3. Class of shares	Preference shares	Type of shares	Other type (specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	360030	Description	RMB60,000,000,000 (dividend yield of 3.57%, Non-Cumulative) Domestic Preference Shares ("Domestic Preference Shares")			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	600,000,000	RMB	100	RMB	60,000,000,000
Increase / decrease (-)	0			RMB	0
Balance at close of the month	600,000,000	RMB	100	RMB	60,000,000,000

Total authorised/registered share capital at the end of the month: RMB 321,600,381,459

Remarks:

1. The "authorised/registered share capital" of the Domestic Preference Shares is calculated in accordance with the number of Domestic Preference Shares and the amount of proceeds raised from the issuance of each share, which is RMB100 for each Domestic Preference Share issued.
2. The "total authorised/registered share capital at the end of the month" is calculated based on the aggregate of ordinary share capital and the total proceeds raised from the issuance of Domestic Preference Shares.

## II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	00939	Description				
	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares			
Balance at close of preceding month	240,417,319,880	0	240,417,319,880			
Increase / decrease (-)	0	0				
Balance at close of the month	240,417,319,880	0	240,417,319,880			

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	601939	Description				
	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares			
Balance at close of preceding month	9,593,657,606	0	9,593,657,606			
Increase / decrease (-)	11,589,403,973	0				
Balance at close of the month	21,183,061,579	0	21,183,061,579			

3. Class of shares	Preference shares	Type of shares	Other type(specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	360030	Description	RMB60,000,000,000 (dividend yield of 3.57%, Non-Cumulative) Domestic Preference Shares			
	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares			
Balance at close of preceding month	600,000,000	0	600,000,000			
Increase / decrease (-)	0	0				
Balance at close of the month	600,000,000	0	600,000,000			

**III. Details of Movements in Issued Shares and/or Treasury Shares**

**(A). Share Options (under Share Option Schemes of the Issuer)** Not applicable

**(B). Warrants to Issue Shares of the Issuer**

Not applicable

**(C). Convertibles (i.e. Convertible into Shares of the Issuer)**

1. Class of shares	Ordinary shares	Type of shares	A		Listed on the Exchange (Note 1)	No		
Stock code (if listed)	601939	Description						
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1). Domestic Preference Shares, convertible compulsorily upon occurrence of a trigger event pursuant to the terms and conditions with respect to the Domestic Preference Shares	RMB	60,000,000,000	Converted	0	60,000,000,000	0	0	11,560,693,641
Type of the Convertibles	Preference Shares							
Stock code of the Convertibles (if listed on the Exchange) (Note 1)								
Subscription/Conversion price	RMB	5.19						
General Meeting approval date (if applicable)	15 June 2015							

Increase in issued shares (excluding treasury shares): \_\_\_\_\_ 0 Ordinary shares A (CC1)

Decrease in treasury shares: \_\_\_\_\_ 0 Ordinary shares A (CC2)

## Remarks:

- The "subscription/conversion price" is adjusted from the initial conversion price of RMB5.20 per share to RMB5.19 per share with effect from 23 June 2025, subject to adjustment.
- The "no. of shares which may be issued pursuant thereto as at close of the month" is calculated based on the following: The number of A Shares issuable upon full conversion of the Domestic Preference Shares is equal to the aggregate offer size of Domestic Preference Shares (being RMB100 each Domestic Preference Share) divided by the adjusted effective conversion price of RMB5.19 per share. Any fractional share arising from the mandatory conversion of the Domestic Preference Shares shall be handled by the Company according to relevant regulatory requirements.

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)**

Not applicable

**(E). Other Movements in Issued Shares and/or Treasury Shares**

1. Class of shares	Ordinary shares	Type of shares	A		Listed on the Exchange (Note 1)	No		
Stock code (if listed)	601939	Description						
Events		At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)
		Currency	Amount					
1).	Placing/subscription - new shares involved	RMB	9.06	24 June 2025	22 April 2025	11,589,403,973		

Increase/ decrease (-) in issued shares (excluding treasury shares): 11,589,403,973 Ordinary shares A (EE1)

Increase/ decrease (-) in treasury shares: \_\_\_\_\_ Ordinary shares A (EE2)

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): 11,589,403,973 Ordinary shares A

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): 0 Ordinary shares A

## Remarks:

China Construction Bank Corporation completed the registration, custody and lock-up procedures in relation to the issuance of A shares to the specific target at the Shanghai Branch of China Securities Depository and Clearing Corporation Limited on 24 June 2025. For details, please refer to the announcement dated 25 June 2025.

**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

## V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

(Note 4)

- (i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 5);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Qiu Jicheng and Chiu Ming King

Title: Joint Company Secretaries

(Director, Secretary or other Duly Authorised Officer)

## Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".  
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.